Letter of Intent for a PCPA Forever Legacy Gift

☐ New Intention ☐ Updated Intention

NAME(S)

ADDRESS CITY STATE ZIP

PHONE E-MAIL

☐ I am considering making a planned gift to the PCPA Foundation. Please contact me.

PREFERENCES

I/We wish to provide a planned gift of support and have made a provision for a gift to the PCPA Foundation in my/our estate plans. It is my/our intention to leave a planned gift to the Foundation through my/our:

☐ Will or Trust
☐ Charitable Lead Trust
☐ Life Insurance Policy
☐ Retirement Plan/Beneficiary Designation
(401(k) 403(b), IRA, Keogh, Brokerage Account)

☐ Charitable Remainder Trust
☐ Donor Advised Fund Remainder
☐ Other Asset(s) (please describe):

I/We understand that my/our estate is not legally bound by this statement and at any time I/we may choose to add, subtract, or revoke the PCPA Foundation as beneficiary of this planned gift.*

I/We direct my/our gift to be used in the following manner:

☐ Unrestricted ☐ Unrestricted Endowment *An unrestricted gift allows your donation to go where it is needed most.*

☐ Other (Please indicate below – briefly describe the program or fund you would like your gift to benefit. If multiple areas, please provide percentages or specific amounts).

RECOGNITION

Donors who include the PCPA Foundation in their estate plans will be recognized in the PCPA Foundation programs and at events.

☐ Please list my/our name(s) as follows:

☐ I/We prefer no public recognition

SIGNATURE DATE

SIGNATURE DATE

**The PCPA Foundation greatly appreciates notification in the event that you make a change or adjustment to this gift.*

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